REPORTING PERIOD: 06/30/2025 to 06/30/2026

Samsara Inc.

Meeting Date: 07/29/2025 **Ticker:** IOT

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Sanjit Biswas	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John Bicket	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Marc Andreessen	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Todd Bluedorn	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Sue Bostrom	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jonathan Chadwick	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Alyssa Henry	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Ann Livermore	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Sue Wagner	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

BYD Company Limited

Meeting Date: 12/05/2025 **Ticker:** 1211

BYD Company Limited

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
EGM BALLOT FOR HOLDERS OF H SHARES				
Amend Articles of Association	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Rules of Procedure for Shareholders' General Meetings	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Rules of Procedures of Meetings of the Board	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Management System for the Funds Raised	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Compliance Manual in Relation to Connected Transaction	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Rules for the Selection and Appointment of Accounting Firm of the Company	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Policy of External Guarantee	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Microsoft Corporation

Meeting Date: 12/05/2025 **Ticker:** MSFT

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Reid G. Hoffman	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Hugh F. Johnston	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Teri L. List	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Microsoft Corporation

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Catherine MacGregor	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mark A. L. Mason	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Satya Nadella	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Sandra E. Peterson	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Penny S. Pritzker	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John David Rainey	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Charles W. Scharf	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John W. Stanton	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Emma N. Walmsley	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Omnibus Stock Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Censorship in Generative Artificial Intelligence	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on AI Data Usage Oversight	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Microsoft Corporation

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Report on Risks of Operating in Countries with Significant Human Rights Concerns	Against	For	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Human Rights Risk Assessment	Against	For	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

ServiceNow, Inc.

Meeting Date: 12/05/2025 **Ticker:** NOW

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Approve Stock Split	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Nutanix, Inc.

Meeting Date: 12/12/2025 **Ticker:** NTNX

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Eric K. Brandt	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Craig Conway	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Max de Groen	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Virginia Gambale	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Steven J. Gomo	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Nutanix, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Greg Lavender	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Rajiv Ramaswami	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Gayle Sheppard	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mark Templeton	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Omnibus Stock Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Contemporary Amperex Technology Co., Ltd.

Meeting Date: 12/25/2025 **Ticker:** 3750

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
EGM BALLOT FOR HOLDERS OF H SHARES				
RESOLUTIONS IN RELATION TO THE PROPOSED AMENDMENTS TO CERTAIN SYSTEMS OF THE COMPANY				
Amend Implementation Rules of Cumulative Voting System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend External Investment Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Entrusted Wealth Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Contemporary Amperex Technology Co., Ltd.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Amend Related Party (Connected) Transactions Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend External Guarantee Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend External Donations Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Raised Funds Management System	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend System for Preventing Fund Occupation by Controlling Shareholders and Their Related Parties	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Wu Yingming as Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Grant of a General Mandate to the Board to Issue Shares	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Additional Cap for Provision of Guarantee	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Grant of General Mandate to Issue Corporate Bonds	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Articles of Association	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Rules of Procedures of Shareholders' Meetings	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Rules of Procedures of the Board	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Applied Materials, Inc.

Meeting Date: 03/12/2026 **Ticker:** AMAT

Applied Materials, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director James R. Anderson	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Rani Borkar	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Judy Bruner	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Xun (Eric) Chen	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Aart J. de Geus	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Gary E. Dickerson	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Thomas J. Iannotti	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Alexander A. Karsner	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Kevin P. March	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Scott A. McGregor	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify KPMG LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Samsung Electronics Co., Ltd.

Meeting Date: 03/18/2026 **Ticker:** 005930

Samsung Electronics Co., Ltd.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Amend Articles of Incorporation (Cumulative Voting)	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Articles of Incorporation (Commercial Act)	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Articles of Incorporation (Office Term)	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Articles of Incorporation (Cancellation of Treasury Shares)	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Financial Statements and Allocation of Income	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Kim Yong-gwan as Inside Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Heo Eun-nyeong as Outside Director to Serve as an Audit Committee Member	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Total Remuneration of Inside Directors and Outside Directors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approval of the Plan for Holding and Disposition of Treasury Shares	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Contemporary Amperex Technology Co., Ltd.

Meeting Date: 04/03/2026 **Ticker:** 3750

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
AGM BALLOT FOR HOLDERS OF H SHARES				

Contemporary Amperex Technology Co., Ltd.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Approve Annual Report and Its Summary	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Work Report of the Board	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Profit Distribution Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Authorize Board to Determine the Interim Profit Distribution Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Confirmation of the Remuneration of Directors and Remuneration Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Proposed Purchase of Liability Insurance for Directors and Senior Management	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Grant Thornton (Special General Partnership) as Financial Statement and Internal Control Auditors and Authorize Board to Fix Their Remuneration	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Application to Financial Institutions for Integrated Bank Credit Facilities	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Estimated Cap for Provision of Guarantee	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Hedging Plans	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Entrusted Wealth Management Plan	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Proposed Grant of General Mandate to Issue Bonds	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Contemporary Amperex Technology Co., Ltd.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Approve Proposed Change in the Use of Proceeds Raised from A shares	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Grant of a General Mandate to the Board to Issue Shares	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve 2026 A Share Employee Stock Ownership Plan and Its Summary	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Administrative Measures for the 2026 A Share Employee Stock Ownership Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Proposed Grant of Full Authority to the Board to Handle All Specific Matters Related to the 2026 A Share Employee Stock Ownership Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Spotify Technology SA

Meeting Date: 04/15/2026 **Ticker:** SPOT

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Annual Meeting Agenda				
Approve Financial Statements and Consolidated Financial Statements	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Allocation of Income	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Discharge of Directors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Daniel Ek as A Director	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Spotify Technology SA

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Martin Lorentzon as A Director	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Shishir Samir Mehrotra as A Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Christopher Marshall as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Barry McCarthy as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Alex Norstrom as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Heidi O'Neill as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Ted Sarandos as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Gustav Soderstrom as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Thomas Owen Staggs as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Mona Sutphen as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Padmasree Warrior as B Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Appoint Ernst & Young S.A. (Luxembourg) as Auditor	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Remuneration of Directors	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Share Repurchase	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Spotify Technology SA

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Authorize Guy Harles and Alexandre Gobert to Execute and Deliver, and with Full Power of Substitution, Any Documents Necessary or Useful in Connection with the Annual Filing and Registration Required by the Luxembourg Laws	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Broadcom Inc.

Meeting Date: 04/20/2026 **Ticker:** AVGO

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Diane M. Bryant	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Gayla J. Delly	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Kenneth Y. Hao	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Check Kian Low	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Justine F. Page	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Henry Samueli	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Hock E. Tan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Harry L. You	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify PricewaterhouseCoopers LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Datadog, Inc.

Meeting Date: 04/21/2026 **Ticker:** DDOG

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Change State of Incorporation from Delaware to Nevada	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Eli Lilly and Company

Meeting Date: 05/04/2026 **Ticker:** LLY

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Carolyn Bertozzi	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director William G. Kaelin, Jr.	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jon Moeller	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director David A. Ricks	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Declassify the Board of Directors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Eliminate Supermajority Vote Requirements	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Require Independent Board Chair	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Eli Lilly and Company

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Report on Lobbying Payments and Policy	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Uber Technologies, Inc.

Meeting Date: 05/04/2026 **Ticker:** UBER

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Ronald Sugar	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Revathi Advaithi	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Turqi Alnowaiser	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Nikesh Arora	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Ursula Burns	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Robert Eckert	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Amanda Ginsberg	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Dara Khosrowshahi	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John Thain	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Alexander Wynaendts	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Uber Technologies, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Advisory Vote on Say on Pay Frequency	One Year	One Year	One Year	One Year
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify PricewaterhouseCoopers LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Moderna, Inc.

Meeting Date: 05/06/2026 **Ticker:** MRNA

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Sandra Horning	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Abbas Hussain	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote on Say on Pay Frequency	One Year	One Year	One Year	One Year
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Advanced Micro Devices, Inc.

Meeting Date: 05/13/2026 **Ticker:** AMD

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Nora M. Denzel	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Michael P. Gregoire	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Advanced Micro Devices, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Joseph A. Householder	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John W. Marren	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director KC McClure	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Lisa T. Su	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Abhi Y. Talwalkar	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Elizabeth W. Vanderslice	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Omnibus Stock Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Tencent Holdings Limited

Meeting Date: 05/13/2026 **Ticker:** 700

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Accept Financial Statements and Statutory Reports	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Final Dividend	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Tencent Holdings Limited

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Jacobus Petrus (Koos) Bekker as Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Ian Charles Stone as Director	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Authorize Board to Fix Remuneration of Directors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Authorize Repurchase of Issued Share Capital	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

ON Semiconductor Corporation

Meeting Date: 05/14/2026 **Ticker:** ON

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Susan K. Carter	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Thomas L. Deitrich	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Hassane El-Khoury	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Bruce E. Kiddoo	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Paul A. Mascarenas	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

ON Semiconductor Corporation

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Gregory L. Waters	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Christine Y. Yan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify PricewaterhouseCoopers LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Adopt Simple Majority Vote	None	For	None	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Amazon.com, Inc.

Meeting Date: 05/20/2026 **Ticker:** AMZN

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Jeffrey P. Bezos	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Andrew R. Jassy	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Edith W. Cooper	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jamie S. Gorelick	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Daniel P. Huttenlocher	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Andrew Y. Ng	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Indra K. Nooyi	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jonathan J. Rubinstein	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Amazon.com, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Brad D. Smith	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Patricia Q. Stonesifer	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Wendell P. Weeks	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Impact of Data Centers on Climate Commitments	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Financial Impact of Renewable Energy and Climate Commitments	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Require Independent Board Chair	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Maplebear Inc.

Meeting Date: 05/22/2026 **Ticker:** CART

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Meredith Kopit Levien	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Lily Sarafan	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Maplebear Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Ratify PricewaterhouseCoopers LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Meta Platforms, Inc.

Meeting Date: 05/27/2026 **Ticker:** META

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Peggy Alford	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Marc L. Andreessen	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John Arnold	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Patrick Collison	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John Elkann	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Andrew W. Houston	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Nancy Killefer	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Robert M. Kimmitt	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Charles Songhurst	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Dana White	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Meta Platforms, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Tony Xu	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mark Zuckerberg	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Improper Use of External Data to Develop AI Products	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Initiate Annual Vote on Executive Compensation	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Recapitalization Plan for all Stock to Have One-vote per Share	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Disclosure of Voting Results Based on Class of Shares	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Issue Report Assessing Company's Human Rights Due Diligence Processes	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Issue Report Addressing Antisemitism and Hate in Online Platforms	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Impact of Data Center Expansions on Climate Commitments	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Arista Networks, Inc.

Meeting Date: 05/29/2026 **Ticker:** ANET

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Lewis Chew	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Greg Lavender	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mark B. Templeton	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

MediaTek, Inc.

Meeting Date: 05/29/2026 **Ticker:** 2454

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Approve Business Report and Financial Statements	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Profit Distribution	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Netflix, Inc.

Meeting Date: 06/04/2026 **Ticker:** NFLX

Netflix, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Richard N. Barton	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mathias Dopfner	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jay C. Hoag	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Leslie Kilgore	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Strive Masiyiwa	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Ann Mather	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Elinor Mertz	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Greg Peters	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Susan E. Rice	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Ted Sarandos	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Bradford L. Smith	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Anne M. Sweeney	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Provide Right to Act by Written Consent	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Netflix, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Report on Return on Investment of Company's Environmental, Social, and Governance Investments	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks Related to Company's Branding, Marketing, and Public Policy Positions	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Provide for Cumulative Voting	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/04/2026 **Ticker:** 2330

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Meeting for ADR Holders				
Approve Business Report and Financial Statements	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Amendments to Articles of Association	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Amendments to Procedures Governing the Acquisition or Disposal of Assets	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Alphabet Inc.

Meeting Date: 06/05/2026 **Ticker:** GOOGL

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Larry Page	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Alphabet Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Sergey Brin	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Sundar Pichai	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John L. Hennessy	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Frances H. Arnold	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director R. Martin "Marty" Chavez	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director L. John Doerr	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Roger W. Ferguson, Jr.	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director K. Ram Shriram	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Robin L. Washington	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Ernst & Young LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Omnibus Stock Plan	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Alignment of Water Usage Policies and Practices With AI Development	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Recapitalization Plan for all Stock to Have One-vote per Share	Against	For	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Alphabet Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Impact of U.S. Immigration Policy on Company Operations	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Customer Data Privacy Risks	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Update Audit Committee Charter to Provide AI-Related Risk Oversight	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Improper Usage of External Data to Develop AI Products	Against	For	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

BYD Company Limited

Meeting Date: 06/09/2026 **Ticker:** 1211

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
AGM BALLOT FOR HOLDERS OF H SHARES				
Approve Report of the Board of Directors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Audited Financial Report	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

BYD Company Limited

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Approve Annual Report and its Summary	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Profit Distribution Plan	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Ernst & Young Hua Ming LLP as the Sole External Auditor and Internal Control Audit Institution of the Company and Authorize Board to Fix Their Remuneration	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Provision of Guarantees	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Grant to the Board a General Mandate to Allot, Issue and Deal with Additional H Shares in the Capital of the Company	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve General and Unconditional Mandate to the Board of Directors of BYD Electronic (International) Company Limited to Allot, Issue and Deal with New Shares of BYD Electronic	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Amend Remuneration Management Policy for Directors and Senior Management	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Authorize the Board to Determine the Proposed Plan for the Issuance of Debt Financing Instrument(s)	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Approve Matters in Connection with the Purchase of Liability Insurance for the Company and All Directors, and Senior Management and Other Related Persons and Related Transactions	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

MercadoLibre, Inc.

Meeting Date: 06/09/2026 **Ticker:** MELI

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Susan Segal	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Stelleo Passos Tolda	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Alejandro Nicolas Aguzin	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Pistrelli, Henry Martin y Asociados S.A. as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Roku, Inc.

Meeting Date: 06/11/2026 **Ticker:** ROKU

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Jeffrey Hastings	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Neil Hunt	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Anthony J. Wood	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Datadog, Inc.

Meeting Date: 06/15/2026 **Ticker:** DDOG

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Olivier Pomel	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Dev Ittycheria	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Shardul Shah	For	Withhold	For	Withhold
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Ami Vora	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Reduce Supermajority Vote Requirement	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

NVIDIA Corporation

Meeting Date: 06/24/2026 **Ticker:** NVDA

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Tench Coxe	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director John O. Dabiri	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Jen-Hsun Huang	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Dawn Hudson	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				

NVIDIA Corporation

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Harvey C. Jones	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Melissa B. Lora	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Stephen C. Neal	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director A. Brooke Seawell	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Aarti Shah	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Mark A. Stevens	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify PricewaterhouseCoopers LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Adopt Simple Majority Vote	Against	For	Against	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of Excluding Faith-Based Employee Resource Groups	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Report on Risks of DEI Requirements in Hiring and Training	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Issue Report Disclosing Emissions from Use of Sold Products	Against	Against	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				

Marvell Technology, Inc.

Meeting Date: 06/25/2026 **Ticker:** MRVL

Marvell Technology, Inc.

Proposal Text	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
Elect Director Sara Andrews	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Brad W. Buss	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Daniel Durn *Withdrawn Resolution*				
Elect Director Rebecca W. House	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Marachel L. Knight	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Matthew J. Murphy	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Rajiv Ramaswami	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Elect Director Richard P. Wallace	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Advisory Vote to Ratify Named Executive Officers' Compensation	For	Against	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Ratify Deloitte & Touche LLP as Auditors	For	For	For	For
Voting Policy Rationale: ALL_WITH_MANAGMENT				
Require Independent Board Chair	Against	For	Against	Against
Voting Policy Rationale: ALL_WITH_MANAGMENT				