

29 July 2025

## Orca Global Disruption Fund

### Notice for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* Distribution for year ended 30 June 2025

Orca Global Disruption Fund (Fund) advises that the distribution for the year ended 30 June 2025 was 63.23 cents per unit.

30 June 2025 - NAV Unit Price (cum-distribution)	3.7355
30 June 2025 - NAV Unit Price (ex-distribution)	3.1033
Distribution Reinvestment Price	3.1033
Estimated Payment Date	29 July 2025

The distribution of 63.23 cents per unit is expected to be paid to unitholders on or around 29 July 2025. No buy spread will be applicable on the reinvestment of distributions. Following payment of the distribution, daily NAVs for the Fund will be released on the Fund's website ([www.loftuspeak.com.au](http://www.loftuspeak.com.au)) as they become available.

The Fund is an Attribution Managed Investment Trust (AMIT) for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* (TAA 1953). The following "fund payment" information is provided as a Notice, in accordance with Subdivision 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the year ended 30 June 2025. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid.

Components	Cents per unit	%*
<b>Australian sourced income</b>		
Interest	0.000000	0.00%
Other	0.000000	0.00%
<b>Capital gains</b>		
Discount capital gain (NTARP)	23.756956	37.57%
Non-discount capital gain (NTARP)	15.716089	24.86%
Concession amount	23.756956	37.57%
Other	0.000000	0.00%
<b>Foreign sourced income</b>		
Interest	0.000000	0.00%
Other	0.000000	0.00%
<b>Non-assessable income</b>		
Interest	0.000000	0.00%
Other	0.000000	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	0.000000	0.00%
<b>Total attribution</b>	<b>63.230000</b>	<b>100.00%</b>

\*May not add to 100% due to rounding.

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 63.23 cents per unit distribution includes a “fund payment” amount of nil cents per unit in respect of the year ended 30 June 2025.

Australian resident unitholders should not rely on this information for the purposes of completing their income tax returns. Details of the full year AMIT determined components will be provided in the AMIT Member Annual ("AMMA") Statement for the Fund. The AMMA Statement for the Fund is expected to be sent to unitholders on 29 July 2025.

Please note information contained in this document is a reference guide ("Guide") only. This Guide is suited for use by non-resident unitholders invested into the Fund. This Guide is a summary only and is not intended to provide a detailed analysis of each aspect of the relevant Australian Taxation laws. The effects of the Australian taxation laws are very complex, we therefore recommend that you consult your financial adviser, accountant or obtain specialised taxation advice.

This document has been prepared and issued by Loftus Peak Pty Limited (ACN 167 859 332, AFSL No. 503 571), as investment manager for the Fund (ARSN 619 350 042). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235 150) is the Responsible Entity of the Fund. For further information on the Fund please refer to the PDS and Target Market Determination which are available at [www.loftuspeak.com.au](http://www.loftuspeak.com.au). This report may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs. Past performance is not a reliable indicator of future performance. Future performance and return of capital is not guaranteed.