

Loftus Peak Global Disruption Fund

Investing | Future Focused



ASX:LPGD

31 October 2021

Investment Objective

The Loftus Peak Global Disruption ETF (**ASX Code: LPGD**) aims to deliver a return over the Benchmark MSCI All Countries World Index (net) (as expressed in AUD from Bloomberg) over the medium to long term by bringing a disciplined process to investment in global listed disruptive companies.

Reasons to consider LPGD

- ▶ Simple, one ticker access to a high performing portfolio of global disruptive businesses.
- ▶ Exposure to megatrends such as 5G, the cloud, digitisation, decarbonisation/electrification, gene editing and more.
- ▶ Diversification across a wide range of industries and geographies, lowering the concentration risk and home bias in the typical domestic portfolio.

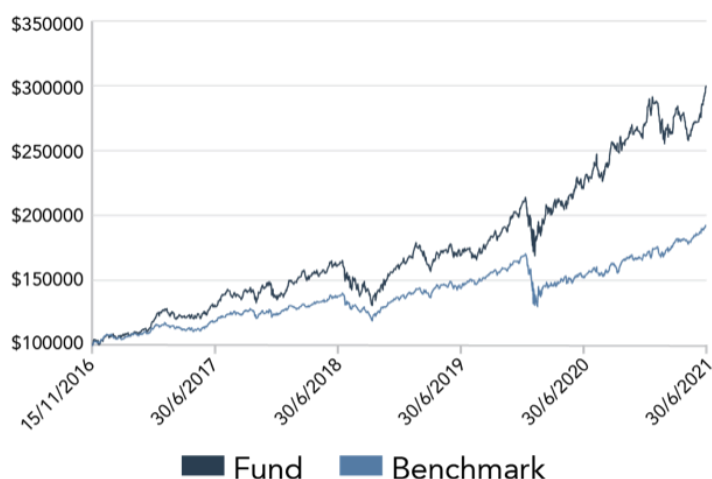
Fund performance*

	1m	3m	6m	1y	3y p.a.	4y p.a.	Inception p.a.
Loftus Peak (Net) ¹	+1.37%	-2.08%	+6.76%	+18.32%	+25.12%	+21.44%	+24.36%
Benchmark ²	+0.93%	+0.99%	+9.86%	+28.29%	+15.14%	+13.25%	+15.08%
Outperformance (Net) ³	+0.44%	-3.07%	-3.10%	-9.96%	+9.98%	+8.19%	+9.27%

Calendar year performance

	YTD	2020	2019	2018	2017	2016 ⁴
Loftus Peak (Net) ¹	10.4%	40.5%	35.2%	2.3%	28.0%	5.9%

Cumulative Performance (Daily)⁵



FUND INFORMATION

ASX code	LPGD
APIR code	MMC0110AU
IRESS code	LPGD.AXW
Bloomberg code	LPGD:AU
Domicile	Australia
Currency hedged	Typically unhedged
Inception date	15 Nov 2016
MGT. fee (% p.a.)	1.20% (inc. GST)
Performance fee	15% excess return hurdle, with high watermark**
Fund size (AUD)	\$218 million
Minimum cash	1%
Maximum cash	50%
Benchmark	MSCI All Countries World Index (net) (AUD)
Indicative NAV (iNAV)	The iNAV can be found at https://www.loftuspeak.com.au/
Carbon intensity	77% less carbon intensive than Benchmark

DISTRIBUTIONS

Distribution frequency	Annually
Latest distribution	Nil
Latest distribution date	30 June 2021

Capitalisation USD

Mega Cap	> \$100b	75.1%
Large Cap	\$50-100b	7.9%
Mid Cap	\$2-50b	15.4%
Small Cap	< \$2b	0.0%

Portfolio statistics

Number of Holdings	29
Sharpe Ratio*	1.63
Information Ratio*	0.99
Volatility*	14.2%

* since inception

Top holdings

Qualcomm	QCOM
Alphabet	GOOGL
Roku	ROKU
Microsoft	MSFT
Amazon	AMZN

Portfolio Exposure

- Networks, including Platforms
- Data, Cloud and Machine Learning
- Energy as a technology, not a fuel
- Connected Devices (Internet of Things)
- China, by virtue of its size and power
- Genetics, Health and Life Sciences

Lead Managers



Alex Pollak - CIO and Founder

With 25 years' experience in disruptive business models gained during a career with Macquarie Bank, Alex heads one of the best-performing teams in global listed disruptive business investment in Australia. He was instrumental in bringing both Seek and Carsales.com to the Australian sharemarket. He has a deep knowledge of investment and global change companies.



Anshu Sharma - Portfolio Manager and Founder

Anshu started his career in global disruption investment more than a decade ago at TechInvest, followed by Portfolio Manager and Technology Analyst responsibilities for the Asia region at Eight Investment Partners. Being mentored by the best in this space and having extensively travelled in Asia to meet hundreds of companies, Anshu brings a wealth of experience to investing globally.

Firm Awards



Platforms



IMPORTANT INFORMATION: This report was prepared by Loftus Peak Pty Limited ("Loftus Peak"), Equity Trustees Limited ("Equity Trustees") ABN 46 004 031 298 AFSL No. 240975, is a subsidiary of EQT Holdings Limited ABN 22 607 797 615, a publicly listed company on the Australian Securities Exchange (ASX:EQT) and is the Responsible Entity of the Loftus Peak Global Disruption Fund. This document has been prepared for the purpose of providing general information only, without taking account of any individual person's investment objectives, financial circumstances or needs. This document is not intended to take the place of professional advice and we do not express any view about the accuracy or completeness of information that is not prepared by us and no liability is accepted for any errors this document may contain. You should consider the Product Disclosure Statement ("PDS") in deciding whether to acquire, or continue to hold, the product. A PDS and application form is available at www.loftuspeak.com.au. Loftus Peak and Equity Trustees do not guarantee the performance of the Fund or the repayment of the investor's capital. To the extent permitted by law, neither Equity Trustees, Loftus Peak, nor any of their related parties including its employees, directors, consultants, advisers, officers or authorised representatives, are liable for any loss or damage arising as a result of reliance placed on the contents of this report. Past performance is not indicative of future performance.

*Performance Tables and Charts Footnotes:

¹ Net-of-fees performance for the Loftus Peak Global Disruption Fund is based on end-of-month redemption prices after the deduction of fees and expenses and the reinvestment of all distributions.

Investment return and the principal value fluctuate, so your units, when sold, may be worth more or less than the original cost. For further details, please refer to the Fund's product disclosure statement and reference guide.

² The benchmark for the Fund is the MSCI All Countries World Index (net) as expressed in AUD from Bloomberg.

³ Outperformance is shown as the Fund (Net) minus the benchmark.

⁴ Inception date 15th Nov 2016

⁵ Net-of-fees performance for the Loftus Peak Global Disruption Fund is based on daily prices after the deduction of fees and expenses and the reinvestment of all distributions.

*Past performance is not a reliable indicator of future performance. Source: Loftus Peak, MSCI

DDO:

The Loftus Peak Global Disruption Fund's Target Market Determination is available at <http://www.loftuspeak.com.au> in the downloads tab. It describes who this financial product is likely to be appropriate for (i.e. the target market), and any conditions around how the product can be distributed to investors. It also describes the events or circumstances where the Target Market Determination for this financial product may need to be reviewed.

For more information on Loftus Peak Global Disruption Fund (ASX code: LPGD) visit www.loftuspeak.com.au.

Loftus Peak Pty Limited ABN 84 167 859 332 AFSL 503 571

+61 2 9163 3333

enquiry@loftuspeak.com.au

Suite 304/350 George St Sydney, NSW 2000